

Checklist for –Successor Custodian

(Note: The Court reserves the right to modify any of these procedures on a case-by-case basis)

INITIAL DEPOSIT: \$70.00

REQUIREMENT:

A designation of a Successor Custodian may require Court approval when a Custodian under the Ohio Transfers to Minors Act needs to resign, has died, or has been adjudicated incompetent. A Successor Custodian may also be nominated for designation when a party seeks to remove a Custodian under R.C. 5814.07.

For more information on designation of a Successor Custodian please see R.C. 5814.07

*Note: All paperwork should be typed, single sided, and please do not staple originals.
All documents being filed must have original signature.*

REQUIRED DOCUMENTS:

All forms listed must be filed together in order for the Court to accept the filing.

- Application to Approve Designation of Successor Custodian (LCPC Form 29.0)
- Consent to Application to Approve Designation of Successor Custodian (LCPC Form 29.1)
- Copy of Birth Certificate of minor
- Death Certificate of custodian (if applicable)
- Account info (name of institution and last 4 account digits)

Court of Common Pleas
Division of Probate
Judge Mark J. Bartolotta



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