# PROBATE COURT OF LAKE COUNTY, OHIO JUDGE MARK J. BARTOLOTTA

### IN THE MATTER OF THE GUARDIANSHIP OF \_\_\_\_\_

CASE NO.

## FIDUCIARY'S ACCEPTANCE

### **GUARDIAN**

[R.C. 2111.14]

I, the undersigned, hereby accept the duties which are required of me by law, and such additional duties as are ordered by the Court having jurisdiction.

#### AS GUARDIAN OF THE ESTATE, I WILL:

- 1. Make and file an inventory of the real and personal estate of the ward within 3 months after my appointment.
- 2. Deposit funds which come into my hands in a lawful depository located within this state.
- 3. Invest surplus funds in a lawful manner.
- 4. Make and file an account biennially, or as directed by the Court.
- 5. File a final account within 30 days after the guardianship is terminated.
- 6. Inventory any safe deposit box of the ward.
- 7. Preserve any and all Wills of the ward as directed by the Court.
- 8. Expend funds only upon written approval of the Court.
- 9. Make and file a guardian's report biennially, or as directed by the Court.

#### AS GUARDIAN OF THE PERSON, I WILL:

- 1. Protect and control the person of my ward, and make all decisions for the ward based upon the best interest of the ward.
- 2. Provide suitable maintenance for my ward when necessary.
- 3. Provide such maintenance and education for my ward as the amount of the estate justifies if the ward is a minor and has no parents, or has a parent who fails to maintain and educate the ward.
- 4. Make and file a guardian's report biennially, or as directed by the Court.
- 5. Obey all orders and judgments of the Court pertaining to the guardianship.
- 6. Obtain the written approval of the Court before executing a caretaker power of attorney authorized by R.C. 3109.52.

If I change my address or the ward's address, I shall immediately notify Probate Court in writing. I acknowledge that I am subject to removal as such fiduciary if I fail to perform such duties. I also acknowledge that I am subject to possible penalties for improper conversion of the property which I hold as such fiduciary.

Date

Fiduciary