

TRANSFER ON DEATH CONFIRMATION AFFIDAVIT (5302.222 Ohio Revised Code)

State of Ohio
County of Lake

I, _____ being duly sworn, deposes and says as follows:

That _____ was the owner of property under a duly recorded Transfer on Death Deed or a duly recorded Transfer on Death Designation Affidavit. Said deed or affidavit was recorded on _____ as Document No. _____.

That _____ died on _____, and a certified copy of the death certificate is attached to this Affidavit. The following are the designated beneficiaries, and their addresses, who survived the owner and who were in existence on the date of death of the deceased owner:

1. _____
2. _____
3. _____
4. _____

That by virtue of the death of _____, the above beneficiaries now own legal title to the premises as set out in the ATTACHED LEGAL DESCRIPTION.

The Recorder is requested to make reference to this Affidavit on the Transfer on Death Deed or Transfer on Death Designation Affidavit pursuant to Section 5302.222 of the Ohio Revised Code.

Further Affiant sayeth naught.

(Affiant)

Sworn to before me and subscribed in my presence this _____ day of _____, _____.

(Notary Public)

This Document Prepared by:

Instructions for Affidavits

WE CANNOT HELP YOU IN ANY WAY IN FILLING OUT THIS FORM. IT IS PROVIDED AS A COURTESY.

Fill out the Affidavit completely.

Sign in front of a Notary.

Attach a “certified” copy of the death certificate.

Also attach a “legal description” of the property to be transferred. (a copy of the survivorship or transfer on death deed will suffice.)

Take the prepared affidavit to the Auditor’s Transfer Department on the first floor of the County Administration Center. There will be a \$0.50 per parcel charge and you will have to fill out a tax exempt form.

Then take the affidavit to the Recorder’s Office in the lower level. There will be a recording fee: \$28 for the first 2 pages plus \$8 for each additional page. Most affidavits with the death certificate and legal attached will be \$36.00 to record. (check or cash only)

****PLEASE NOTE: IF YOU ARE RECORDING A “TRANSFER ON DEATH” AFFIDAVIT YOU MUST ALSO FILL OUT AND SUBMIT A MEDICAID ESTATE RECOVERY FORM. (Per Section 5302.221 Ohio Revised Code)**