

**MARK J. BARTOLOTTA, JUDGE
PROBATE COURT OF LAKE COUNTY, OHIO**

IN THE MATTER OF

☐ **Wrongful Death Trust**

☐ **Testamentary Trust**

☐ **Special Needs Trust**

OF _____

Case No. _____ **Docket** _____ **Page** _____

**APPLICATION FOR APPOINTMENT OF TESTAMENTARY TRUSTEE
[R.C. 2109.02]**

The undersigned hereby make(s) application to be appointed Trustee(s) of the:

☐ Wrongful Death Trust fbo _____
as the result of the death _____, Estate Case
No. _____

☐ Testamentary Trust created by Item _____ of the Last Will and Testament of
_____, deceased. Estate Case No. _____

☐ Special Needs Trust created by _____ on _____

A copy of the Will or Trust Agreement is attached.

Applicant state(s) that the estimated property of said trust estate, is as follows:

Personal Property	\$ _____
Real Estate	\$ _____
Annual Rentals	\$ _____
TOTAL	\$ _____

and further state(s) that

- ☐ Bond is dispensed with by the instrument;
- ☐ Bond is dispensed with by law (100% Custodial);
- ☐ Bond is in the sum of \$ _____ is attached.

Attorney for Applicant

Applicant

Typed Name of Attorney for Applicant

Typed Name of First Applicant

Address

Typed Name of Second Applicant

City, State, Zip

Address

Phone Number (Include area code)

City, State, Zip

Attorney Registration Number

Phone Number (include area code)

**MARK J. BARTOLOTTA, JUDGE
PROBATE COURT OF LAKE COUNTY, OHIO**

**IN THE MATTER OF THE TESTAMENTARY CREATED UNDER THE
WILL OF _____**

LIST OF TRUST BENEFICIARIES

NAMES AND ADDRESSES

BIRTH DATES

(Month, Day & Year)

[illegible][illegible]

NOTE: THIS INFORMATION MUST BE COMPLETED AT THE TIME OF FILING THE APPLICATION FOR APPOINTMENT