

PROBATE COURT OF LAKE COUNTY, OHIO

IN THE MATTER OF: _____ CASE NO. _____
Name of Minor

**APPLICATION FOR APPOINTMENT OF SUCCESSOR CUSTODIAN
(R.C. 5814.07(F))**

Applicant says that _____ was named as a custodian under the Ohio Transfer to Minors Act (R.C. 5814.01 to 5814.09) for _____, a minor, born on _____ as to the following described bank account and/or brokerage account: (List name of financial institution, type of account, and account number.)

Applicant further states that the custodian passed away on the ____ day of _____ (Month), ____ (Year). (Attach Copy of Death Certificate)

Applicant further states that no successor custodian has been named by the application that established the above account and that the Last Will and Testament of the original custodian does not name a successor custodian to serve on the above noted account.

Applicant ☐ is or ☐ is not (check one) related to the minor child by being his/her _____.

Applicant further states that there ☐ is or ☐ is not (check one) a legal guardian appointed by a court for the above minor and that the minor's natural parents are: _____ and _____.

Applicant further states that the minor resides at: _____.

Applicant moves this Court for an order to remove the original custodian due to his/her death and to appoint the applicant as successor custodian on the above account(s) in accordance with R.C. 5814.07(F).

IN THE MATTER OF: _____ **CASE NO.:** _____

Applicant further states that the consents of the minor's natural parents and/or legal guardian ☐ are or ☐ are not (check one) attached to this application. (Consents are required or application must be set for hearing with notice to the non-consenting legal guardian and/or natural parent.)

Sign Name

Print Name/Title

Address

(_____) _____
Telephone Number

PROBATE COURT OF LAKE COUNTY, OHIO

IN THE MATTER OF: _____ CASE NO. _____
Name of Minor

CONSENT TO APPLICATION FOR APPOINTMENT OF SUCCESSOR CUSTODIAN

The undersigned is the ☐ natural father/ ☐ natural mother / ☐ legal guardian (check one) of the above minor.

The undersigned has reviewed the application of _____ to be appointed as the successor custodian of accounts held for the benefit of the above minor under the Ohio Transfer to Minors Act.

The undersigned hereby consents to the appointment of the applicant as successor custodian under the Ohio Transfer to Minors Act.

The undersigned, being at least eighteen years of age and under no disability, hereby waives any notice of hearing on this application.

Sworn to and subscribed before me by the above person on the ____ day of _____,
20____.

Notary Public

PROBATE COURT OF LAKE COUNTY, OHIO

IN THE MATTER OF: _____ CASE NO. _____

**ENTRY APPROVING DESIGNATION OF SUCCESSOR CUSTODIAN
(R.C. 5814.07(E))**

This matter is before this court on an application to approve the designation of a successor custodian.

This Court finds that all necessary persons have been duly notified and / or waived notice and consented to this application.

This Court finds that _____ was named as the original custodian, under the Ohio Transfer to Minors Act, over the following accounts for the benefit of _____, a minor:

This Court further finds that a successor custodian should be appointed due to the death of the original custodian.

WHEREFORE, IT IS THE ORDER of this Court that this Court approves the designation of _____ as successor custodian of the above account(s).

SO ORDERED:

Judge Mark J. Bartolotta