

**PROBATE COURT OF LAKE COUNTY, OHIO**

IN THE MATTER OF: \_\_\_\_\_ CASE NO. \_\_\_\_\_

**APPLICATION TO APPROVE DESIGNATION OF SUCCESSOR CUSTODIAN  
(R.C. 5814.07(E))**

Applicant says that \_\_\_\_\_ was named as a custodian under the Ohio Transfer to Minors Act (R.C. 5814.01 - 5814.09) for \_\_\_\_\_, a minor, born on \_\_\_\_\_ as to the following described bank account and/or brokerage account:  
(List name of financial institution, type of account, and account number.)

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Applicant further states that the custodian passed away on the \_\_\_\_\_ day of \_\_\_\_\_ (Month), \_\_\_\_\_ (Year). (Attach Copy of Death Certificate)

Applicant further states that ☐ he/☐ she is/☐ is not (check one) the Executor/Administrator of the custodian's probate estate.

Applicant further states that no successor custodian has been named by the application that established the above account and that the Last Will and Testament of the original custodian does not name a successor custodian to serve on the above noted account.

Applicant ☐ is or ☐ is not (check one) related to the minor child by being his/her \_\_\_\_\_.

Applicant further states that there ☐ is or ☐ is not (check one) a legal guardian appointed by a court for the above minor and that the minor's natural parents are: \_\_\_\_\_ and \_\_\_\_\_.

Applicant further states that the minor resides at: \_\_\_\_\_.

Applicant requests \_\_\_\_\_ to be appointed as successor custodian and moves this Court for an order to approve the designation of the above person as successor custodian for the above account(s) in accordance with R.C. 5814.07(E).

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Applicant further states that the consents of the minor's natural parents and/or legal guardian  
☐ are or ☐ are not (check one) attached to this application. (Consents are required or application  
will be set for hearing with notice to the non-consenting legal guardian and/or natural parent.)

\_\_\_\_\_  
Sign Name

\_\_\_\_\_  
Print Name/Title

\_\_\_\_\_  
Address

\_\_\_\_\_  
(\_\_\_\_\_) \_\_\_\_\_  
Telephone Number